**INTEREST RATES MARKET NOTICE**

**Date: 11 October 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF064”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 13 October 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF064

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon ....** % (3 Month JIBAR as at 13 Oct 2021 of ... % plus 128bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 January 2022

**Books Close Date** 3 January 2022

**Interest Payment Date(s)** 13 January 2022

**Last Day to Register** By 17:00 on2 January 2022

**Issue Date** 13 October 2021

**Date Convention** Following

**Interest Commencement Date** 13 October 2021

**First Interest Payment Date** 13 January 2022

**ISIN No.** ZAG000180670

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF064%20PricingSupplement1310.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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